

Islami Bank Securities Limited

Daily Stock Market Report

28-July-2025

Index	28-07-2025	27-07-2025	Point Change	%Change
DSEX	5332.07	5354.83	-22.76	-0.43%
DSES	1158.39	1164.56	-6.17	-0.53%
DSE30	2061.74	2058.15	3.60	0.17%

Index	28-07-2025	27-07-2025	Point Change	% Change
CS50	1156.46	1158.42	-1.96	-0.17%
CS30	13125.94	13099.64	26.3	0.20%
CSI	941.59	943.08	-1.49	-0.16%

Total Trade, Volume & Market Cap for Dhaka Stock Exchange

Total Trade	Total Volume	Total Value in Taka (mn)	Total Market Cap. in Taka (mn)
205037	288419023	8054	7096908

No. of Shares Advanced	No. of shares declined	No. of shares Unchanged
119	230	48

DSMEX Index	Value	Point Change	% Change
28-07-2025	973.85	-19.17	-1.93%

No. of Shares Advanced	No. of shares declined	No. of shares Unchanged
5	11	3

Top 10 Gainers

SL No	TRADING CODE	Close Price	YCP	% CHANGE
1	PEOPLESINS	36	32.8	9.76%
2	INTECH	22	20.8	5.77%
3	MHSML	15.7	14.9	5.37%
4	SONARGAON	34.7	33.1	4.83%
5	ZAHEENSPIN	7.1	6.8	4.41%
6	SAIHAMTEX	14.5	13.9	4.32%
7	MLDYEING	9.9	9.5	4.21%
8	DSSL	10.6	10.2	3.92%
9	TILIL	54.2	52.2	3.83%
10	ENVOYTEX	43.6	42	3.81%

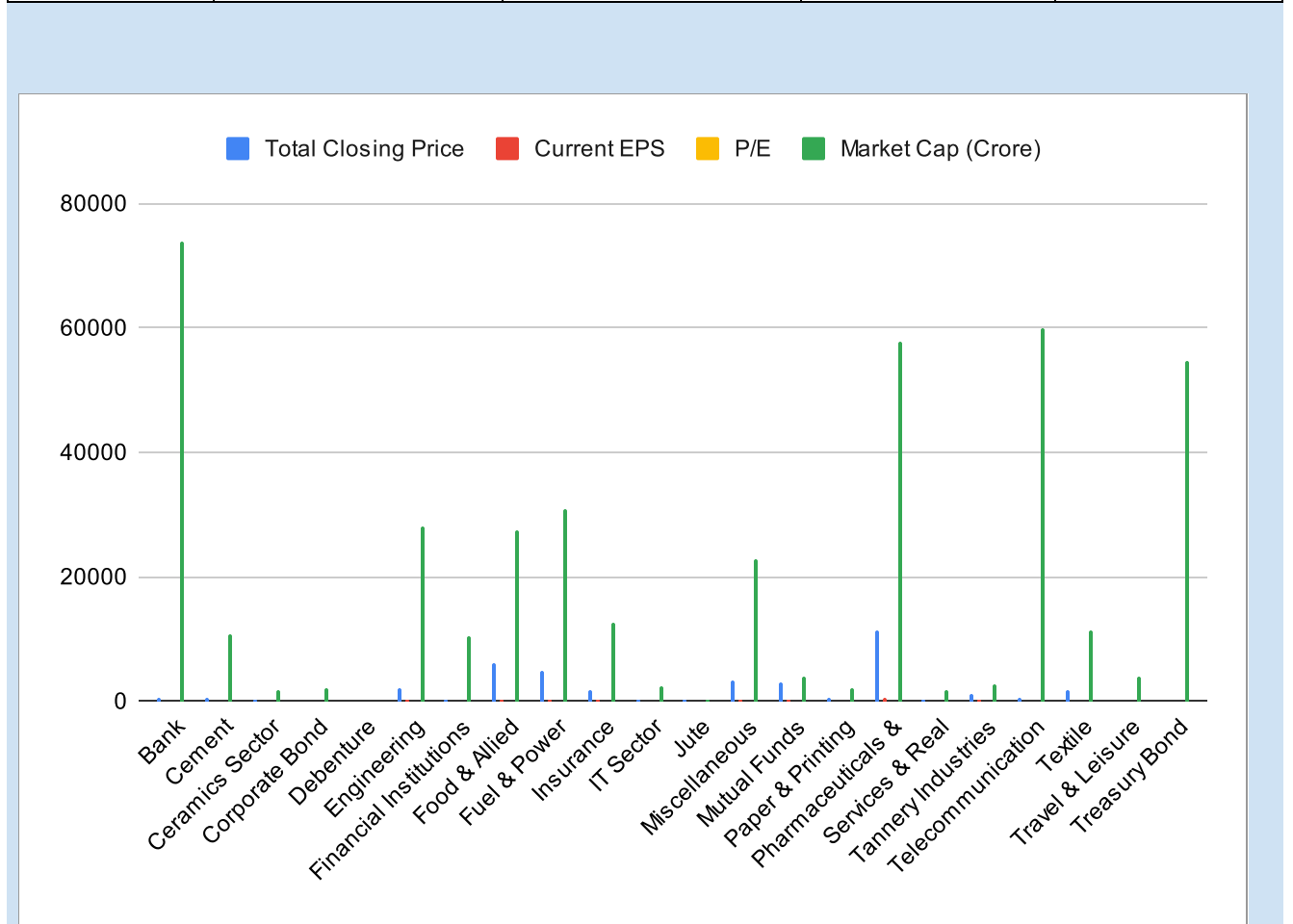
Top 10 Losers

SL No	TRADING CODE	Close Price	YCP	% CHANGE
1	UTTARAFIN	15.6	17	-8.24%
2	PADMALIFE	21.6	23.1	-6.49%
3	DGIC	23.9	25.5	-6.27%
4	PRIMELIFE	38.6	41	-5.85%
5	DHAKAINS	36.9	38.9	-5.14%
6	PHOENIXFIN	3.7	3.9	-5.13%
7	SICL	22.4	23.6	-5.08%
8	UNITEDINS	38	40	-5.00%
9	ICICL	22.4	23.5	-4.68%
10	UCB	10.7	11.2	-4.46%

Sector Data

Sector	Total Closing Price	Current EPS	P/E	Market Cap (Crore)
Bank	551.5	80.35	7.5	73,879.18
Cement	452.6	30.5	13.57	10,847.35
Ceramics Sector	100.9	1.84	59.74	1,788.53

Corporate Bond	0	0	0	2,051.01
Debenture	0	0	0	9.84
Engineering	1,969.70	89.93	37.14	28,141.59
Financial Institutio	180.7	13.04	23.05	10,425.81
Food & Allied	6,219.80	116.64	31.45	27,585.64
Fuel & Power	4,859.90	271.35	14.86	30,876.14
Insurance	1,712.40	113.98	16.07	12,731.46
IT Sector	288	14.07	22.4	2,451.55
Jute	182.2	6.97	26.13	255.16
Miscellaneous	3,264.30	106.75	27.92	22,791.70
Mutual Funds	3,114.20	289.32	15.79	3,885.57
Paper & Printing	430.70	19.59	20.82	2,025.03
Pharmaceuticals &	11,433.30	499.86	24.23	57,776.83
Services & Real Es	171.50	13	10.1	1,696.19
Tannery Industries	1,290.70	117.19	38.95	2,651.92
Telecommunicatio	477.20	32.49	14.32	59,958.38
Textile	1,633.60	71.14	25.01	11,352.93
Travel & Leisure	55.7	4.54	29	3,857.51
Treasury Bond	0	0	0	54,772.84



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Vertical line segment 1

Vertical line segment 2

Vertical line segment 3